**Market Notice**

**Date: 05 November 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TN25”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 08 November 2012 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: Fixed Rate**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 32,643,000,000.00

**Tap Amount** R 90,000,000.00

**Total Amount Following Tap Issue** R 4,193,000,000.00

**Bond Code** TN25

**Nominal Issued** R 90,000,000.00

**Issue Price** 105.34460%

**Coupon** 9.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 19 August 2025

**Books Close** 9 February, 9 August

**Interest Date(s)** 19 February, 19 August

**Last Day to Register** By 17h00 on8 February, 8 August

**Issue Date** 08 November 2012

**Date Convention** Following

**Interest Commencement Date** 19 August 2010

**First Interest Date** 19 February 2011

**ISIN No.** ZAG000079344

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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